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Oklahoma Crty

Oklahoma County School District No. 1-89

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
ESTIMATE OF NEEDS FOR 2017-2018

FILED

OCT 20 2017

State Auditor & Inspector

PRIOR YEAR ESTIMATE OF NEEDS INFORMATION:

Cash Balance 6-30-17 (per Schedule 4)	\$19,503,997.59
All funds are invested in money market/sweep accounts	
2016-2017 Excess Assets Over Accrual Reserve(per Sch 5)	\$1,907,569.02
Net Valuations for 2017	\$2,100,183,140.00
Number of Mills Levied for 2018	18.26
Gross Taxes Levied for 2018	\$38,357,443.57
Reserve for Delinquent Taxes for 2017-2018	\$1,826,544.93

CURRENT YEAR INFORMATION:

Current Ad Valorem Tax Collections	\$35,809,926.09
Prior Ad Valorem Tax Collections	\$1,046,089.53

RECEIVED

SEP 20 2017

BY: K. Prince

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
ESTIMATE OF NEEDS FOR 2017-2018

EXHIBIT "E"

Page 2-A

Schedule 1, Detail of Bond and Coupon Indebtedness as of June 30, 2017 - Not Affecting Homesteads (New)					
PURPOSE OF BOND ISSUE:					
General Obligation Bonds of 2004		DEFEASED 6/9/2017		Bonds	
Date Of Issue				06/01/2004	
Date Of Sale By Delivery				06/01/2004	
HOW AND WHEN BONDS MATURE:					
Uniform Maturities:					
Date Maturity Begins				07/01/2006	
Amount Of Each Uniform Maturity				\$2,400,000.00	
Final Maturity Otherwise:					
Date of Final Maturity				07/01/2018	
Amount of Final Maturity				\$2,400,000.00	
AMOUNT OF ORIGINAL ISSUE				\$31,200,000.00	
See 2017 Refunding Bond Tab		Balance Transferred to 2017 Refunding Bond		\$2,335,000.00	
Basis of Accruals Contemplated on Net Collections or Better in Anticipation:					
Bond Issues Accruing By Tax Levy				\$28,865,000.00	
Years To Run				13	
Normal Annual Accrual				\$0.00	
Tax Years Run				13	
Accrual Liability To Date				\$28,628,571.43	
Deductions From Total Accruals:					
Bonds Paid Prior To 6-30-2016				\$24,000,000.00	
Bonds Paid During 2016-2017				\$4,800,000.00	
Mature Bonds Unpaid				\$0.00	
Balance Of Accrual Liability		\$171,428.57 Balance Transferred to 2017 Refunding Bond		\$0.00	
TOTAL BONDS OUTSTANDING 6-30-2017					
Matured				\$0.00	
Unmatured				\$0.00	
Coupon Computation:	Coupon Date	Unmatured Amount	% Int.	Months	Interest Amount
Bonds and Coupons				Mo.	\$0.00
Bonds and Coupons				Mo.	\$0.00
Bonds and Coupons				Mo.	\$0.00
Bonds and Coupons				Mo.	\$0.00
Bonds and Coupons				Mo.	\$0.00
Bonds and Coupons				Mo.	\$0.00
Bonds and Coupons				Mo.	\$0.00
Bonds and Coupons				Mo.	\$0.00
Bonds and Coupons				Mo.	\$0.00
Bonds and Coupons				Mo.	\$0.00
Requirement for Interest Earnings After Last Tax-Levy Year:					
Terminal Interest To Accrue				\$0.00	
Years To Run				0	
Accrue Each Year				\$0.00	
Tax Years Run				(13 years at \$0)	
Total Accrual To Date				\$0 Balance Transferred to 2017 Refunding Bond	
Current Interest Earned Through 2016-2017				\$252,000.00	
Total Interest to Levy For 2017-2018				\$0.00	
INTEREST COUPON ACCOUNT:					
Interest Earned But Unpaid 6-30-2016				\$189,000.00	
Matured				\$0.00	
Unmatured		Interest Accrued 2016		\$189,000.00	
Interest Earnings 2016-2017				(252,000 + 189,000)	
Coupons Paid Through 2016-2017				\$441,000.00	
Interest Earned But Unpaid 6-30-2017				\$0.00	
Matured				\$0.00	
Unmatured		Interest Accrued 2017		\$0.00	

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
ESTIMATE OF NEEDS FOR 2017-2018

EXHIBIT "E"

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Schedule 1, Detail of Bond and Coupon Indebtedness as of June 30, 2017 - Not Affecting Homesteads (New)					
PURPOSE OF BOND ISSUE:					
General Obligation Bonds of 2005		DEFEASED 6/9/2017		Bonds	
Date Of Issue			06/01/2005		
Date Of Sale By Delivery			06/01/2005		
HOW AND WHEN BONDS MATURE:					
Uniform Maturities:					
Date Maturity Begins			04/01/2007		
Amount Of Each Uniform Maturity			\$1,615,000.00		
Final Maturity Otherwise:					
Date of Final Maturity			07/01/2019		
Amount of Final Maturity			\$1,620,000.00		
AMOUNT OF ORIGINAL ISSUE			\$21,000,000.00		
See 2017 Refunding Bond Tab			Balance Transferred to 2017 Refunding Bond		\$3,095,000.00
Basis of Accruals Contemplated on Net Collections or Better in Anticipation:					
Bond Issues Accruing By Tax Levy			\$17,905,000.00		
Years To Run			12		
Normal Annual Accrual			\$0.00		
Tax Years Run			12		
Accrual Liability To Date			\$19,150,000.00		
Deductions From Total Accruals:					
Bonds Paid Prior To 6-30-2016			\$14,535,000.00		
Bonds Paid During 2016-2017			\$3,230,000.00		
Mature Bonds Unpaid			\$0.00		
Balance Of Accrual Liability			\$235,000 Balance Transferred to 2017 Refunding Bond		\$0.00
TOTAL BONDS OUTSTANDING 6-30-2017					
Matured			\$0.00		
Unmatured			\$0.00		
Coupon Computation:					
Coupon Date	Unmatured Amount	% Int.	Months	Interest Amount	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Requirement for Interest Earnings After Last Tax-Levy Year:					
Terminal Interest To Accrue			\$0.00		
Years To Run			0		
Accrue Each Year			\$0.00		
Tax Years Run			(12 years at \$0)		
Total Accrual To Date			\$0 Balance Transferred to 2017 Refunding Bond		\$0.00
Current Interest Earned Through 2016-2017			\$230,375.00		
Total Interest to Levy For 2017-2018			\$0.00		
INTEREST COUPON ACCOUNT:					
Interest Earned But Unpaid 6-30-2016			\$153,543.75		
Matured			\$0.00		
Unmatured			Interest Accrued 2016		\$153,543.75
Interest Earnings 2016-2017			(230,375 + 153,543.86)		\$383,918.75
Coupons Paid Through 2016-2017			\$383,918.75		
Interest Earned But Unpaid 6-30-2017			\$0.00		
Matured			\$0.00		
Unmatured			Interest Accrued 2017		\$0.00

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
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EXHIBIT "E"

Page 2-C

Schedule 1, Detail of Bond and Coupon Indebtedness as of June 30, 2017 - Not Affecting Homesteads (New)						
PURPOSE OF BOND ISSUE:						
General Obligation Bonds of 2009-Construction			DEFEASED 6/9/2017		Bonds	
Date Of Issue					06/01/2009	
Date Of Sale By Delivery					06/01/2009	
HOW AND WHEN BONDS MATURE:						
Uniform Maturities:						
Date Maturity Begins					07/01/2011	
Amount Of Each Uniform Maturity					\$3,855,000.00	
Final Maturity Otherwise:						
Date of Final Maturity					07/01/2024	
Amount of Final Maturity					\$3,885,000.00	
AMOUNT OF ORIGINAL ISSUE					\$54,000,000.00	
See 2017 Refunding Bond Tab					Balance Transferred to 2017 Refunding Bond	
					\$25,555,000.00	
Basis of Accruals Contemplated on Net Collections or Better in Anticipation:						
Bond Issues Accruing By Tax Levy					\$28,445,000.00	
Years To Run					8	
Normal Annual Accrual					\$0.00	
Tax Years Run					8	
Accrual Liability To Date					\$48,330,000.00	
Deductions From Total Accruals:						
Bonds Paid Prior To 6-30-2016					\$19,275,000.00	
Bonds Paid During 2016-2017					\$7,710,000.00	
Mature Bonds Unpaid					\$0.00	
Balance Of Accrual Liability					\$1,815,000 Balance Transferred to 2017 Refunding Bond	
					\$0.00	
TOTAL BONDS OUTSTANDING 6-30-2017						
Matured					\$0.00	
Unmatured					\$0.00	
Coupon Computation:						
	Coupon Date	Unmatured Amount	% Int.	Months	Interest Amount	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Requirement for Interest Earnings After Last Tax-Levy Year:						
Terminal Interest To Accrue					\$0.00	
Years To Run					0	
Accrue Each Year					\$0.00	
Tax Years Run					(12 years at \$0)	
Total Accrual To Date					\$0 Balance Transferred to 2017 Refunding Bond	
					\$0.00	
Current Interest Earned Through 2016-2017					\$1,196,250.00	
Total Interest to Levy For 2017-2018					\$0.00	
INTEREST COUPON ACCOUNT:						
Interest Earned But Unpaid 6-30-2016					\$655,950.00	
Matured					\$0.00	
Unmatured					Interest Accrued 2016	
					\$655,950.00	
Interest Earnings 2016-2017					(1,196,250 + 655,950.01)	
					\$1,852,200.00	
Coupons Paid Through 2016-2017					\$1,852,200.00	
Interest Earned But Unpaid 6-30-2017					\$0.00	
Matured					\$0.00	
Unmatured					Interest Accrued 2017	
					\$0.00	

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
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EXHIBIT "E"

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Schedule 1, Detail of Bond and Coupon Indebtedness as of June 30, 2017 - Not Affecting Homesteads (New)					
PURPOSE OF BOND ISSUE:					
General Obligation Bond of 2013					Bonds
Date Of Issue					01/24/2013
Date Of Sale By Delivery					01/24/2013
HOW AND WHEN BONDS MATURE:					
Uniform Maturities:					
Date Maturity Begins					07/01/2015
Amount Of Each Uniform Maturity					\$8,750,000.00
Final Maturity Otherwise:					
Date of Final Maturity					07/01/2018
Amount of Final Maturity					\$8,750,000.00
AMOUNT OF ORIGINAL ISSUE					\$35,000,000.00
Balance of Accrual					\$0.00
Basis of Accruals Contemplated on Net Collections or Better in Anticipation:					
Bond Issues Accruing By Tax Levy					\$35,000,000.00
Years To Run					5
Normal Annual Accrual					\$7,000,000.00
Tax Years Run					4
Accrual Liability To Date					\$28,000,000.00
Deductions From Total Accruals:					
Bonds Paid Prior To 6-30-2016					\$8,750,000.00
Bonds Paid During 2016-2017					\$8,750,000.00
Mature Bonds Unpaid					\$0.00
Balance Of Accrual Liability					\$10,500,000.00
TOTAL BONDS OUTSTANDING 6-30-2017					
Matured					\$0.00
Unmatured					\$17,500,000.00
Coupon Computation:					
Coupon Date	Unmatured Amount	% Int.	Months	Interest Amount	
Bonds and Coupons			Mo.	\$0.00	\$0.00
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Bonds and Coupons			Mo.	\$0.00	
Requirement for Interest Earnings After Last Tax-Levy Year:					
Terminal Interest To Accrue					\$0.00
Years To Run					0
Accrue Each Year					\$0.00
Tax Years Run					0
Total Accrual To Date					\$0.00
Current Interest Earned Through 2016-2017					\$262,500.00
Total Interest to Levy For 2017-2018					\$0.00
INTEREST COUPON ACCOUNT:					
Interest Earned But Unpaid 6-30-2016					\$175,000.00
Matured					\$0.00
Unmatured Interest Accrued 2016					\$175,000.00
Interest Earnings 2016-2017					\$262,500.00
Coupons Paid Through 2016-2017					\$306,250.00
Interest Earned But Unpaid 6-30-2017					\$131,250.00
Matured					\$0.00
Unmatured Interest Accrued 2017					\$131,250.00

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
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EXHIBIT "E"

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Schedule 1, Detail of Bond and Coupon Indebtedness as of June 30, 2017 - Not Affecting Homesteads (New)						
PURPOSE OF BOND ISSUE:						
General Obligations Refunding Bonds of 2014						Bonds
Date Of Issue						1/23/2014
Date Of Sale By Delivery						1/23/2014
HOW AND WHEN BONDS MATURE:						
Uniform Maturities:						
Date Maturity Begins						07/01/2016
Amount Of Each Uniform Maturity						\$12,000,000.00
Final Maturity Otherwise:						
Date of Final Maturity						07/01/2020
Amount of Final Maturity						\$12,000,000.00
AMOUNT OF ORIGINAL ISSUE						\$60,000,000.00
Balance of Accrual						\$0.00
Basis of Accruals Contemplated on Net Collections or Better in Anticipation:						
Bond Issues Accruing By Tax Levy						\$60,000,000.00
Years To Run						6
Normal Annual Accrual						\$10,000,000.00
Tax Years Run						3
Accrual Liability To Date						\$30,000,000.00
Deductions From Total Accruals:						
Bonds Paid Prior To 6-30-2016						\$0.00
Bonds Paid During 2016-2017						\$12,000,000.00
Mature Bonds Unpaid						\$0.00
Balance Of Accrual Liability						\$18,000,000.00
TOTAL BONDS OUTSTANDING 6-30-2017						
Matured						\$0.00
Unmatured						\$48,000,000.00
Coupon Computation:	Coupon Date	Unmatured Amount	% Int.	Months	Interest Amount	
Bonds and Coupons	07/01/2018	\$12,000,000.00	2.000%	12 Mo.	\$240,000.00	\$240,000.00
Bonds and Coupons	07/01/2019	\$12,000,000.00	2.000%	12 Mo.	\$240,000.00	\$480,000.00
Bonds and Coupons	07/01/2020	\$12,000,000.00	2.000%	12 Mo.	\$240,000.00	\$720,000.00
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Requirement for Interest Earnings After Last Tax-Levy Year:						
Terminal Interest To Accrue						\$0.00
Years To Run						0
Accrue Each Year						\$0.00
Tax Years Run						0
Total Accrual To Date						\$0.00
Current Interest Earned Through 2016-2017						\$960,000.00
Total Interest to Levy For 2017-2018						\$720,000.00
INTEREST COUPON ACCOUNT:						
Interest Earned But Unpaid 6-30-2016						\$600,000.00
Matured						\$0.00
Unmatured Interest Accrued 2016						\$600,000.00
Interest Earnings 2016-2017						\$960,000.00
Coupons Paid Through 2016-2017						\$1,080,000.00
Interest Earned But Unpaid 6-30-2017						\$480,000.00
Matured						\$0.00
Unmatured Interest Accrued 2017						\$480,000.00

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
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EXHIBIT "E"

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Schedule 1, Detail of Bond and Coupon Indebtedness as of June 30, 2017 - Not Affecting Homesteads (New)						
PURPOSE OF BOND ISSUE:						
General Obligations Bonds of 2015						
						Bonds
Date Of Issue						6/1/2015
Date Of Sale By Delivery						1/23/2014
HOW AND WHEN BONDS MATURE:						
Uniform Maturities:						
Date Maturity Begins						07/01/2017
Amount Of Each Uniform Maturity						\$9,375,000.00
Final Maturity Otherwise:						
Date of Final Maturity						07/01/2020
Amount of Final Maturity						\$9,375,000.00
AMOUNT OF ORIGINAL ISSUE						\$37,500,000.00
Balance of Accrual						\$0.00
Basis of Accruals Contemplated on Net Collections or Better in Anticipation:						
Bond Issues Accruing By Tax Levy						\$37,500,000.00
Years To Run						5
Normal Annual Accrual						\$7,500,000.00
Tax Years Run						2
Accrual Liability To Date						\$15,000,000.00
Deductions From Total Accruals:						
Bonds Paid Prior To 6-30-2016						\$0.00
Bonds Paid During 2016-2017						\$0.00
Mature Bonds Unpaid						\$0.00
Balance Of Accrual Liability						\$15,000,000.00
TOTAL BONDS OUTSTANDING 6-30-2017						
Matured						\$0.00
Unmatured						\$37,500,000.00
Coupon Computation:	Coupon Date	Unmatured Amount	% Int.	Months	Interest Amount	
Bonds and Coupons	07/01/2018	\$9,375,000.00	0.050%	12 Mo.	\$4,687.50	\$4,687.50
Bonds and Coupons	07/01/2019	\$9,375,000.00	3.000%	12 Mo.	\$281,250.00	\$285,937.50
Bonds and Coupons	07/01/2020	\$9,375,000.00	3.000%	12 Mo.	\$281,250.00	\$567,187.50
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Requirement for Interest Earnings After Last Tax-Levy Year:						
Terminal Interest To Accrue						\$0.00
Years To Run						0
Accrue Each Year						\$0.00
Tax Years Run						0
Total Accrual To Date						\$0.00
Current Interest Earned Through 2016-2017						\$571,875.00
Total Interest to Levy For 2017-2018						\$567,187.50
INTEREST COUPON ACCOUNT:						
Interest Earned But Unpaid 6-30-2016						\$619,531.25
Matured						\$0.00
Unmatured Interest Accrued 2016						\$619,531.25
Interest Earnings 2016-2017						\$571,875.00
Coupons Paid Through 2016-2017						\$905,468.75
Interest Earned But Unpaid 6-30-2017						\$285,937.50
Matured						\$0.00
Unmatured Interest Accrued 2017						\$285,937.50

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
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EXHIBIT "E"

Page 2-G

Schedule 1, Detail of Bond and Coupon Indebtedness as of June 30, 2017 - Not Affecting Homesteads (New)						
PURPOSE OF BOND ISSUE:						
General Obligations Bonds of 2016						Bonds
Date Of Issue						4/25/2016
Date Of Sale By Delivery						4/25/2016
HOW AND WHEN BONDS MATURE:						
Uniform Maturities:						
Date Maturity Begins						07/01/2018
Amount Of Each Uniform Maturity						\$2,500,000.00
Final Maturity Otherwise:						
Date of Final Maturity						07/01/2021
Amount of Final Maturity						\$2,500,000.00
AMOUNT OF ORIGINAL ISSUE						\$10,000,000.00
Balance of Accrual						\$0.00
Basis of Accruals Contemplated on Net Collections or Better in Anticipation:						
Bond Issues Accruing By Tax Levy						\$10,000,000.00
Years To Run						5
Normal Annual Accrual						\$2,000,000.00
Tax Years Run						1
Accrual Liability To Date						\$2,000,000.00
Deductions From Total Accruals:						
Bonds Paid Prior To 6-30-2016						\$0.00
Bonds Paid During 2016-2017						\$0.00
Mature Bonds Unpaid						\$0.00
Balance Of Accrual Liability						\$2,000,000.00
TOTAL BONDS OUTSTANDING 6-30-2017						
Matured						\$0.00
Unmatured						\$10,000,000.00
Coupon Computation:	Coupon Date	Unmatured Amount	% Int.	Months	Interest Amount	
Bonds and Coupons	07/01/2018	\$2,500,000.00	1.500%	12 Mo.	\$37,500.00	\$37,500.00
Bonds and Coupons	07/01/2019	\$2,500,000.00	1.500%	12 Mo.	\$37,500.00	\$75,000.00
Bonds and Coupons	07/01/2020	\$2,500,000.00	1.500%	12 Mo.	\$37,500.00	\$112,500.00
Bonds and Coupons	07/01/2021	\$2,500,000.00	2.000%	12 Mo.	\$50,000.00	\$162,500.00
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Requirement for Interest Earnings After Last Tax-Levy Year:						
Terminal Interest To Accrue						\$0.00
Years To Run						0
Accrue Each Year						\$0.00
Tax Years Run						0
Total Accrual To Date						\$0.00
Current Interest Earned Through 2016-2017						\$176,041.66
Total Interest to Levy For 2017-2018						\$162,500.00
INTEREST COUPON ACCOUNT:						
Interest Earned But Unpaid 6-30-2016						\$0.00
Matured						\$0.00
Unmatured Interest Accrued 2016						\$0.00
Interest Earnings 2016-2017						\$176,041.66
Coupons Paid Through 2016-2017						\$0.00
Interest Earned But Unpaid 6-30-2017						\$176,041.66
Matured						\$0.00
Unmatured Interest Accrued 2017						\$176,041.66

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
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Page 2-H

Schedule 1, Detail of Bond and Coupon Indebtedness as of June 30, 2017 - Not Affecting Homesteads (New)						
PURPOSE OF BOND ISSUE:						
General Obligations Bonds of 2017						
						Bonds
Date Of Issue						4/20/2017
Date Of Sale By Delivery						4/20/2017
HOW AND WHEN BONDS MATURE:						
Uniform Maturities:						
Date Maturity Begins						07/01/2019
Amount Of Each Uniform Maturity						\$2,250,000.00
Final Maturity Otherwise:						
Date of Final Maturity						07/01/2022
Amount of Final Maturity						\$2,250,000.00
AMOUNT OF ORIGINAL ISSUE						\$9,000,000.00
Balance of Accrual						\$0.00
Basis of Accruals Contemplated on Net Collections or Better in Anticipation:						
Bond Issues Accruing By Tax Levy						\$9,000,000.00
Years To Run						5
Normal Annual Accrual						\$1,800,000.00
Tax Years Run						0
Accrual Liability To Date						\$0.00
Deductions From Total Accruals:						
Bonds Paid Prior To 6-30-2016						\$0.00
Bonds Paid During 2016-2017						\$0.00
Mature Bonds Unpaid						\$0.00
Balance Of Accrual Liability						\$0.00
TOTAL BONDS OUTSTANDING 6-30-2017						
Matured						\$0.00
Unmatured						\$9,000,000.00
Coupon Computation:	Coupon Date	Unmatured Amount	% Int.	Months	Interest Amount	
Bonds and Coupons	07/01/2018	\$2,250,000.00	2.000%	15 Mo.	\$56,250.00	\$56,250.00
Bonds and Coupons	07/01/2019	\$2,250,000.00	3.000%	15 Mo.	\$84,375.00	\$140,625.00
Bonds and Coupons	07/01/2020	\$2,250,000.00	2.000%	15 Mo.	\$56,250.00	\$196,875.00
Bonds and Coupons	07/01/2021	\$2,250,000.00	2.000%	15 Mo.	\$56,250.00	\$253,125.00
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Requirement for Interest Earnings After Last Tax-Levy Year:						
Terminal Interest To Accrue						\$0.00
Years To Run						0
Accrue Each Year						\$0.00
Tax Years Run						0
Total Accrual To Date						\$0.00
Current Interest Earned Through 2016-2017						\$0.00
Total Interest to Levy For 2017-2018						\$253,125.00
INTEREST COUPON ACCOUNT:						
Interest Earned But Unpaid 6-30-2016						\$0.00
Matured						\$0.00
Unmatured Interest Accrued 2016						\$0.00
Interest Earnings 2016-2017						\$0.00
Coupons Paid Through 2016-2017						\$0.00
Interest Earned But Unpaid 6-30-2017						\$0.00
Matured						\$0.00
Unmatured Interest Accrued 2017						\$0.00

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
ESTIMATE OF NEEDS FOR 2017-2018

EXHIBIT "E"

Page 2-1

Schedule 1, Detail of Bond and Coupon Indebtedness as of June 30, 2017 - Not Affecting Homesteads (New)						
PURPOSE OF BOND ISSUE:						
General Obligations Refunding Bonds of 2017 (2004, 2005, and 2009 Bonds)						Bonds
Date Of Issue						6/9/2017
Date Of Sale By Delivery						6/9/2017
HOW AND WHEN BONDS MATURE:						
Uniform Maturities: 07/01/2018 - \$7,380,000; 07/01/2019 - \$5,155,000;						
07/01/2020 - \$3,625,000; 07/01/2021 - \$3,655,000;						
Date Maturity Begins 07/01/2022 - \$3,685,000; 07/01/2023 - \$3,710,000; 07/01/2024 - \$3,775,000						07/01/2018
Amount Of Each Uniform Maturity (average)						\$4,426,428.57
Final Maturity Otherwise:						
Date of Final Maturity						07/01/2021
Amount of Final Maturity						\$3,775,000.00
AMOUNT OF ORIGINAL ISSUE						\$30,985,000.00
Balance of Accrual						\$0.00
Basis of Accruals Contemplated on Net Collections or Better in Anticipation:						
Bond Issues Accruing By Tax Levy						\$30,985,000.00
Years To Run						8
Normal Annual Accrual (varies) 17-18 - \$6,831,785.72; 18-19 - \$4,778,214.29;						
19-20 - \$3,365,714.29; 20-21 - \$3,395,714.29;						
21-22 - \$3,425,714.28; 22-23 - \$3,450,714.28; 22-23 - \$3,515,714.28						\$6,831,785.72
Tax Years Run						0
Accrual Liability To Date Carryforward collections from defeased bonds						\$2,221,428.57
Deductions From Total Accruals:						
Bonds Paid Prior To 6-30-2016						\$0.00
Bonds Paid During 2016-2017						\$0.00
Mature Bonds Unpaid						\$0.00
Balance Of Accrual Liability						\$2,221,428.57
TOTAL BONDS OUTSTANDING 6-30-2017						
Matured						\$0.00
Unmatured						\$30,985,000.00
Coupon Computation:	Coupon Date	Unmatured Amount	% Int.	Months	Interest Amount	
Bonds and Coupons	07/01/2018	\$7,380,000.00	5.000%	13 Mo.	\$391,550.00	\$391,550.00
Bonds and Coupons	07/01/2019	\$5,155,000.00	5.000%	13 Mo.	\$273,501.39	\$665,051.39
Bonds and Coupons	07/01/2020	\$3,625,000.00	5.000%	13 Mo.	\$192,326.39	\$857,377.78
Bonds and Coupons	07/01/2021	\$3,655,000.00	5.000%	13 Mo.	\$193,918.06	\$1,051,295.83
Bonds and Coupons	07/01/2022	\$3,685,000.00	5.000%	13 Mo.	\$195,509.72	\$1,246,805.56
Bonds and Coupons	07/01/2023	\$3,710,000.00	5.000%	13 Mo.	\$196,836.11	\$1,443,641.67
Bonds and Coupons	07/01/2024	\$3,775,000.00	4.000%	13 Mo.	\$160,227.78	\$1,603,869.44
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Bonds and Coupons				Mo.	\$0.00	
Requirement for Interest Earnings After Last Tax-Levy Year:						
Terminal Interest To Accrue						\$0.00
Years To Run						0
Accrue Each Year						\$0.00
Tax Years Run						0
Total Accrual To Date						\$0.00
Current Interest Earned Through 2016-2017						\$0.00
Total Interest to Levy For 2017-2018						\$1,603,869.44
INTEREST COUPON ACCOUNT:						
Interest Earned But Unpaid 6-30-2016						\$0.00
Matured						\$0.00
Unmatured Interest Accrued 2016						\$0.00
Interest Earnings 2016-2017						\$0.00
Coupons Paid Through 2016-2017						\$0.00
Interest Earned But Unpaid 6-30-2017						\$0.00
Matured						\$0.00
Unmatured Interest Accrued 2017						\$0.00

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
ESTIMATE OF NEEDS FOR 2017-2018

Page 3

Schedule 4, Sinking Fund Cash Statement		
Revenue Receipts and Disbursements	SINKING FUND	
	Detail	Extension
Cash on Hand June 30, 2017		\$0.00
Investments Since Liquidated	23,590,604.62	
Prior year reserve for July 1 Principal and Interest Payments Due	31,013,025.01	
COLLECTED AND APPORTIONED:		
Reserve adjustment from prior year		
Prior Ad Valorem Tax	1,046,089.53	
2017 Ad Valorem Tax	35,809,926.09	
Miscellaneous Receipts	701,419.02	
TOTAL RECEIPTS		92,161,064.27
TOTAL RECEIPTS AND BALANCE		\$92,161,064.27
DISBURSEMENTS:		
Coupons Paid	\$0.00	
Interest Paid	4,968,837.51	
Bonds Paid	36,490,000.01	
Reserve for July 1 Principal and Interest Payments Due	31,198,229.16	
Issuance Costs	0.00	
Judgments Paid (See attached Schedule)	0.00	
Interest Paid on Such Judgments	0.00	
Investments Purchased Money Market Acct.	19,503,997.59	
Judgments Paid Under 62 O.S. 1981, Sect 435		
TOTAL DISBURSEMENTS		\$92,161,064.27
CASH BALANCE ON HAND JUNE 30, 2017		\$0.00

Schedule 5, Sinking Fund Balance Sheet		
	Detail	Extension
Cash Balance on Hand June 30, 2015		\$0.00
Investments Since Liquidated & Reserve	\$19,503,997.59	
Reserve for July 1 Principal and Interest Payments Due	\$31,198,229.16	
Judgments Paid to Recover by Tax Levy	\$0.00	
TOTAL LIQUID ASSETS		\$50,702,226.75
DEDUCT MATURED INDEBTEDNESS:		
a. Past-Due Coupons	\$0.00	
Prior year reserve for July 1 Principal and Interest Payments Due	\$0.00	
b. Interest Accrued Thereon	0.00	
c. Past-Due Bonds	0.00	
d. Interest Thereon After Last Coupon	0.00	
e. Fiscal Agent Commission On Above	0.00	
f. Judgments and Interest Levied for But Unpaid	0.00	
TOTAL Items a. Through f. (To Extension Column)	0.00	\$0.00
BALANCE OF ASSETS SUBJECT TO ACCRUALS		\$50,702,226.75
DEDUCT ACCRUAL RESERVES IF ASSETS SUFFICIENT:		
g. Earned Unmatured Interest	\$1,073,229.16	
h. Accrual on Final Coupons	\$0.00	
i. Accrued on Unmatured Bonds	\$47,721,428.57	
TOTAL Items g. Through i. (To Extension Column)		\$48,794,657.73
EXCESS OF ASSETS OVER ACCRUAL RESERVES		\$1,907,569.02

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
ESTIMATE OF NEEDS FOR 2017-2018

Schedule 6, Estimate of Sinking Fund Needs		
	SINKING FUND	
	Computed By Governing Board	Provided By Excise Board
Interest Earnings on Bonds	\$3,306,681.94	\$3,306,681.94
Accrual on Unmatured Bonds	35,131,785.72	35,131,785.72
Annual Accrual on "Prepaid" Judgments	0.00	0.00
Annual Accrual on Unpaid Judgments	0.00	0.00
Interest on Unpaid Judgments	0.00	0.00
PARTICIPATING CONTRIBUTIONS (Annexations):		
For Credit to School Dist. No.	\$0.00	\$0.00
For Credit to School Dist. No.	0.00	0.00
For Credit to School Dist. No.	0.00	0.00
For Credit to School Dist. No.	0.00	0.00
Annual Accrual From Exhibit KK	\$0.00	\$0.00
TOTAL SINKING FUND PROVISION	\$38,438,467.66	\$38,438,467.66

Schedule 7, 2017 Ad Valorem Tax Account - Sinking Funds			
Gross Value \$			
Net Value \$	2,050,102,184.00	18.26	Mills
			Amount
Total Proceeds of Levy as Certified	from all sources		
Additions:			\$37,434,865.88
Deductions:			0.00
Gross Balance Tax			\$37,434,865.88
Less Reserve For Delinquent Tax			\$1,782,493.28
Reserve for Protest Pending			0.00
Balance Available Tax			\$35,652,372.60
Deduct 2017 Tax Apportioned			\$35,809,926.09
Net Balance 2017 Tax in Process of Collection or			0.00
Excess Collections			\$157,553.49

Schedule 8, Sinking Fund Contributions From Other Districts Due To Boundry Changes		
	SINKING FUND	
	Actually Received	Provided For In Budget of Contributing School District
SCHOOL DISTRICT CONTRIBUTIONS		
From School District No.		
From School District No.		
From School District No.		
From School District No.		
From School District No.		
From School District No.		
From School District No.		
TOTALS	\$0.00	\$0.00

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
ESTIMATE OF NEEDS FOR 2017-2018

Investments On Hand June 30, 2015	Since Purchased	Liquidations		Barred by Court Order	Investments On Hand June 30, 2015
		By Collection Of Cost	Amortized Premium		
\$23,590,604.62	\$19,503,997.59	\$23,590,604.62	\$0.00	\$0.00	\$19,503,997.59
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
\$23,590,604.62	\$19,503,997.59	\$23,590,604.62	\$0.00	\$0.00	\$19,503,997.59

SINKING FUND ACCOUNTS COVERING THE PERIOD JULY 1, 2016 TO JUNE 30, 2017
ESTIMATE OF NEEDS FOR 2017-2018

Schedule 10, Miscellaneous Revenue	
SOURCE	2016-2017 ACCOUNT
	ACTUALLY COLLECTED
1000 DISTRICT SOURCES OF REVENUE:	0.00
1200 Tuition & Fees	\$0.00
1310 Interest Earnings	87,909.86
1320 Dividends on Insurance Policies	0.00
5111 Bond Premium	160,312.50
1340 Accrued Interest on Bond Sales	0.00
1350 Interest on Taxes	0.00
1360 Earnings From Oklahoma Commission on School Funds Management	0.00
1370 Proceeds From Sale of Original Bonds	0.00
1130 Revenue In Lieu of Taxes	453,196.66
1300 Earnings on Investments and Bond Sales	\$701,419.02
1410 Rental of School Facilities	0.00
1420 Rental of Property Other Than School Facilities	0.00
1430 Sales of Building and/or Real Estate	0.00
1440 Sales of Equipment, Services and Materials	0.00
1450 Bookstore Revenue	0.00
1460 Commissions	0.00
1470 Shop Revenue	0.00
1490 Other Rental, Disposals and Commissions	0.00
1400 Rental, Disposals and Commissions	\$0.00
1500 Reimbursements	0.00
1600 Other Local Sources of Revenue	0.00
1700 Child Nutrition Programs	0.00
1800 Athletics	0.00
TOTAL	\$701,419.02
2100 County 4 Mill Ad Valorem Tax	\$0.00
2200 County Apportionment (Mortgage Tax)	0.00
2300 Resale of Property Fund Distribution	0.00
2900 Other Intermediate Sources of Revenue	0.00
TOTAL	\$0.00
3000 STATE SOURCES OF REVENUE:	
3100 Total Dedicated Revenue	\$0.00
3200 Total State Aid - General Operations - Non-Categorical	0.00
3300 State Aid - Competitive Grants - Categorical	0.00
3400 State - Categorical	0.00
3500 Special Programs	0.00
3600 Other State Sources of Revenue	0.00
3700 Child Nutrition Program	0.00
3800 State Vocational Programs - Multi-Source	0.00
TOTAL	\$0.00
4000 FEDERAL SOURCES OF REVENUE:	
4000 Federal Sources of Revenue	\$0.00
TOTAL	\$0.00
5000 NON-REVENUE RECEIPTS:	0.00
GRAND TOTAL	\$701,419.02

ESTIMATE OF NEEDS FOR 2017-2018

EXHIBIT "Y" Budget Act for all (FY2018) Funds Approval made on July 5, 2017					
County Excise Board's Appropriation of Income and Revenue	General Fund w/Insurance Fund	Building Fund	Co-op Fund	Child Nutrition Fund	New Sinking Fund (Exc. Homesteads)
Appropriation Approved & Provision Made	\$345,290,287.00	\$23,371,061.00	50.00	\$33,026,298.00	\$38,438,467.66
Appropriation of Revenues:					
Excess of Assets Over Liabilities	20,057,593.00	10,583,061.00	0.00	5,883,798.00	1,907,569.02
Unclaimed Protest Tax Refunds					
Miscellaneous Estimated Revenues	249,710,108.29	1,993,058.66	0.00	27,142,500.00	0.00
Est. Value of Surplus Tax in Process					
Sinking Fund Contributions					36,530,898.64
Surplus Building Fund Cash					
Total Other Than 2018 Tax	269,767,701.29	12,576,119.66	0.00	33,026,298.00	1,907,569.02
Balance Required	68,656,896.10	9,813,583.04	0.00	0.00	36,530,898.64
Delinquency	6,865,689.61	981,358.30	0.00	0.00	1,826,544.93
Total Required for 2018 Tax	75,522,585.71	10,794,941.34	0.00	0.00	38,357,443.57
Rate of Levy Required and Certified	35.96	5.14	0.00	0.00	18.26

We further certify that the net assessed valuation of the Property, subject to ad valorem taxes, after the amount of all Homestead Exemptions and Veterans Exemptions have been deducted in the said School District as finally equalized and certified by the State Board of Equalization for the current year 2017-2018 is as follows:

VALUATION AND LEVIES EXCLUDING HOMESTEADS				
County	Real	Personal	Public Service	Total
This County Oklahoma County	\$1,682,934,313	\$298,457,425	\$118,791,402	\$2,100,183,140
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Joint County	0	0	0	0
Total Valuations, All Counties Debt Service Calculations	\$1,682,934,313	\$298,457,425	\$118,791,402	\$2,100,183,140

and that the assessed valuations herein certified have been used in computing the rates of mill levies and the proceeds thereof appropriated as aforesaid, and that having ascertained as aforesaid, the aggregate amount to be raised by ad valorem taxation, we thereupon made the above levies therefore as provided by law as follows:

CERTIFICATE OF EXCISE BOARD
ESTIMATE OF NEEDS FOR 2017-2018

PRIMARY COUNTY AND ALL JOINT COUNTIES						
Levies Required and Certified: VALUATION AND LEVIES EXCLUDING HOMESTEADS TOTAL REQUIRED FOR 2016 TAX						
County	General Fund	Building Fund	Total Valuation	General	Building	
This County	Oklahoma County	35.96 Mills	5.14 Mills	\$2,100,183,140	\$75,522,585.71	\$10,794,941.34
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Joint Co.		Mills	Mills	0	0.00	0.00
Totals				\$2,100,183,140	\$75,522,585.71	\$10,794,941.34

Sinking Fund 18.26 Mills

Assessor of said County, in order that the County Assessor may immediately extend said levies upon the Tax Rolls for the year 2018 without regard to any protest that may be filed against any levies, as required by 68 O. S. 1991, Section 2869.

Dated at Okla City, Oklahoma, this the 16 day of October, 2017

Melvin Combs Jr.
Excise Board Member

[Signature]
Excise Board Chairman

Patrick B. Cowley
Excise Board Member

[Signature]
Excise Board Secretary



EXHIBIT "Y"

Budget Act for all (FY2018) Funds Approval made on July 5, 2017

County Excise Board's Appropriation of Income and Revenues	General Fund & Insurance Fund	Building Fund	Co-op Fund	SNS Fund	New Sinking Fund (Exclude Homesteads)
Appropriation Approved & Provision Made	345,290,287.00	23,371,061.00	0.00	33,026,298.00	38,438,467.66
Appropriation of Revenues:					
Excess of Assets Over Liabilities	20,057,593.00	10,583,061.00	0.00	5,883,798.00	1,907,569.02
Unclaimed Protest Tax Refunds					
Misc. Estimated Revenues (Bond Premiums, Interest)	249,710,108.29	1,993,058.66	0.00	27,142,500.00	0.00
Est. Value of Surplus Tax in Process					36,530,898.64
Sinking Fund Contributions					
Surplus Building Fund Cash					
Total Other Than 2018 Tax	269,767,701.29	12,576,119.66	0.00	33,026,298.00	0.00
Balance Required	68,656,896.10	9,813,583.04	0.00	0.00	36,530,898.64
Add for Delinquency 10% (5% for Sinking Fund)	6,865,689.61	981,358.30	0.00	0.00	1,826,544.93
Total Required for 2018 Tax	75,522,585.71	10,794,941.34	0.00	0.00	38,357,443.57
Rate of Levy Required and Certified	35.96	5.14	0.00	0.00	18.26

2017-2018 Sinking Fund Millage Calculation	
38,357,443.57	Sinking Fund Requirement
2,100,183,140.00	Certified Assessed Value
0.0182639	Requirement/Certified Assessed Value
18.26 Sinking Fund Millage rate	

Journal Record Publishing Company

101 N Robinson Suite 101
Oklahoma City, OK 73102

Page 1 of 2

PUBLISHER'S AFFIDAVIT

PO 4517000203

06/19/2017

NOTICE OF HEARING FOR BUDGET FOR 2017-2018

NUMBER

PUBLICATION DATES

LEGAL NOTICE

STATE OF OKLAHOMA

} S.S.

COUNTY OF OKLAHOMA

I, of lawful age, being duly sworn, am a legal representative of The Journal Record of Oklahoma City, Oklahoma, a daily newspaper of general circulation in Oklahoma County, Oklahoma, printed in the English Language and published in the City of Oklahoma City, in Oklahoma County, State of Oklahoma, continuously and uninterruptedly published in the County for a period of more than 104 consecutive weeks prior to the first publication of the attached notice, and having a paid general subscription circulation therein and with admission to the United States mails as paid second-class mail matter.

That said notice a true copy of which is attached hereto, was published in the regular edition of said newspaper during the period and time of publication and not in a supplement on the ABOVE LISTED DATE(S).



Terri VanHooser, Business Manager

Subscribed and sworn before me this 19th day of June, 2017



MaRanda Beeson, Notary Public



Comission Number: 10001243
My Comission Expires: 2/18/2018

Order Number

11360660

Publisher's Fee

\$ 63.00

AFFIDAVIT OF PUBLICATION

(MS11361660)

NOTICE OF HEARING
 Chicago Bookbinders Union 669 is having a hearing on case no. 0177 at 9:00 am
 Monday, November 16, 2009, 11:00am (This is Chicago's 2010 Budget
 Allocation of the 2010 State Budget will occur at the same hearing on 10/16/09 at 9:00 am
 Auditor's Office, 100 N. LaSalle Street, Chicago, IL 60601

BUDGETARY INFORMATION						
Account	2009 Budget	2010 Budget	2010 Actual	2010 Budget	2010 Actual	2010 Budget
2010 State Budget						
2010 State Budget	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
2010 State Budget - Other	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
2010 State Budget - Total	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000
BUDGETARY INFORMATION - CHICAGO						
Account	2009 Budget	2010 Budget	2010 Actual	2010 Budget	2010 Actual	2010 Budget
2010 Chicago Budget	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
2010 Chicago Budget - Other	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
2010 Chicago Budget - Total	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000

(6-19-17)